

**County School Facility Tax  
Worksheet for Henry County Schools  
Debt Capacity and Abatement Impact Per District**

1	2	3	4	5	6	7	8	9	10	11	12	13
County	District	2011 District Total EAV (1)	% of EAV in the County (1)	2012-13 K12 Enrollment	Estimated 2012-13 Housed Enrollment adjusted for County Resident Students by EAV (2)	Percent of Total	Adjusted Annual CSFT per District (3)	Estimated Proposed Debt Issuance with 1% Annual Growth in Sales Tax, 1.25x Coverage @ 5% Rate for 20 Years (4)	Final Maturity of Existing Debt	Fiscal Year 2013 Debt Service per District from County Tax Rate Sheet	Potential Abatement Based on LESSER of CSFT Funds or FY 2013 Debt Service	Effective Abatement \$ Amount per \$100,000 House Value Based on column 12
Henry	Colona SD 190	\$38,235,067	100%	429	441	5.4%	\$170,309	\$1,839,759	2016	\$190,066	\$0.45	\$148.48
Henry	Orion CUSD 223	\$126,405,934	92%	1,027	950	11.6%	\$366,879	\$3,963,200	2015	\$635,569	\$0.29	\$96.75
Henry	Galva CUSD 224	\$48,946,439	91%	537	533	6.5%	\$205,839	\$2,223,564	2012	\$136,903	\$0.28	\$93.23
Henry	AlWood CUSD 225	\$51,120,211	91%	390	416	5.1%	\$160,655	\$1,735,465	2021	\$361,931	\$0.31	\$104.76
Henry	Annawan CUSD 226	\$41,910,132	84%	352	297	3.6%	\$114,698	\$1,239,022		\$0	\$0.00	\$0.00
Henry	Cambridge CUSD 227	\$42,466,163	100%	447	447	5.5%	\$172,626	\$1,864,790	2029	\$75,929	\$0.18	\$59.60
Henry	Geneseo CUSD 228	\$320,464,016	100%	2,607	2,607	31.8%	\$1,006,789	\$10,875,798	2020	\$1,891,058	\$0.31	\$104.72
Henry	Kewanee CUSD 229	\$73,126,000	82%	1,737	1,670	20.4%	\$644,935	\$6,966,889	2015	\$261,352	\$0.36	\$119.13
Henry	Wethersfield CUSD 230	\$54,033,507	97%	637	626	7.6%	\$241,754	\$2,611,540	2016	\$169,070	\$0.31	\$104.30
Knox	R O W V A CUSD 208	\$69,405,052	1%	682	1	0.0%	\$386	\$4,172		\$343,069	\$0.00	\$0.19
Rock Island	United Twp HSD 30	\$494,826,239	8%	1,697	177	2.2%	\$68,355	\$738,407		\$504,722	\$0.01	\$4.60
Stark	Stark County CUSD 100	\$86,864,142	0%	789	0	0.0%	\$0	\$0		\$654,347	\$0.00	\$0.00
Whiteside	Erie CUSD 1	\$230,983,269	0%	678	9	0.1%	\$3,476	\$37,546		\$332,615	\$0.00	\$0.50
Whiteside	Prophetstown-Lyndon-Tampico CUSD3	\$81,045,376	3%	908	23	0.3%	\$8,882	\$95,951		\$313,159	\$0.01	\$3.65
<b>Total</b>		\$1,759,831,547			8,197	100%	\$3,165,584	\$34,196,104				
<b>Value of a Student</b>		\$386										

Prepared by Stifel Nicolaus & Company, Inc. For additional information please contact Tom Crabtree at 1-800-230-5151 ext. 8457

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(1) As reported by ISBE Annual Financial Reports and County

(2) Enrollment of County resident students as reported by ISBE Fall Housing Report "K12" then adjusted by factor of % of EAV in the County

Specific count by: SD 190, CUSD 223, CUSD 224, CUSD 225, CUSD 226, CUSD 229, CUSD 230, CUSD 208, HSD 30, CUSD 100, CUSD 1 and CUSD 3

(3) Based on County Sales Tax "CST" then multiplied by 4 to represent 1%, less 2% State fee and registered vehicles

(4) Assumes 1% annual growth in sales tax